

[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transferred to PKB Privatbank AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51'605), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 02/02/2012

Date: 22<sup>nd</sup> February 2012

Transferor

Transferee

HSBC PRIVATE BANK (SUISSE) S.A.

PKB PRIVATBANK AG

Quai Général –Guisan 2 / P.O. Box 3580

Via Balestra 1

CH- 1211 Geneva 3

CH – 6900 Lugano

**PKB PRIVATBANK AG**  
ON BEHALF OF ITS CLIENTS

Signature(s): 

Signature(s): 

Giorgio Gaglian  
Associate Director

S. Consonni

R. Ricci

  
Stéphane Bernotti  
Associate

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0313327370	51605	10/28/2009	LEHMAN BROTHERS TREASURY CO B.V.	EUR 660'000.-

HSBC  Private Bank

**RECEIVED**  
**MAY 03 2012**  
**LEGAL SERVICES**

EPIQ BANKRUPTCY SOLUTIONS, LLC  
Attn : Lehman Brothers Holdings Claims Processing  
757 Third avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA

Geneva, May 1st, 2012/peh

Dear Sirs,

Please find attached two "Agreement and Evidence of Transfer of Claim Lehman Program Security". These documents represent the two following transfers of claims :

Claim transfer 1:

Claim No. 51'605 – EUR 660'000.- /ISIN XS0313327370  
Transferor : HSBC PRIVATE BANK (SUISSE) S.A., Geneva  
Transferee : PKB PRIVAT BANK AG

Claim transfer 2 :

Claim No. 36532 – USD 32'000.- /ISIN XS0301813522  
Transferor : SOCIETE GENERALE PRIVATE BANKING (SUISSE) SA  
Transferee : HSBC PRIVATE BANK (SUISSE) S.A., Geneva

We are looking forward to receiving your prompt transfer confirmation.

Should you need any additional information, please feel free to contact :  
Pedro Horcajo – tel. +41(0)58.705.55.48 / e-mail : [pedro.horcajo@hsbcpb.com](mailto:pedro.horcajo@hsbcpb.com)

Many thanks in advance and best regards,

  
Giorgio Gagliani  
Associate Director

  
Stéphane Bernotti  
Associate

EASY-OPEN-STRIP

59573429

Recommended weight

1 =	0.5 kg
2 =	1 kg
3 =	2 kg
4 =	5 kg
5 =	10 kg
6 =	15 kg
7 =	20 kg
8 =	25 kg

Express Worldwide  
Intr@Ship

DOX **DHL**

From HSBC PRIVATE BANK  
2 QUAI GENERAL GUISSAN 41 58 705 55 55  
PO BOX 3580  
1211 GENEVE  
CH SWITZERLAND

Origin  
GVA

To EPIQ BANKRUPTCY SOLUTIONS LLC  
LEHMAN BROTHERS HOLDINGS INC  
ALLEN BLVD 10300

Phone:

97005 BEAVERTON OREGON  
US UNITED STATES OF AMERICA



Day Time

kg Piece  
15-01 1/1

-F  
-F



Content description:

Account No. 10020400  
Net code 0NU  
Date: 0.10 / 0.10 KG 1/1  
Day Time  
US-PDX-PDX  
97005 BEAVERTON, United States  
Origin: GVA  
DHL Express Worldwide

www.dhl.com

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